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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HKT Trust and HKT Limited
Date Submitted	September 4, 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>6823</u> Descrip	otion :		Shares (as a apled Units)	a component of
		ordinary ares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	20,000	,000,000	0.0005	10,000,000
Increase/(decrease)		0		0
Balance at close of the month	20,000	,000,000	0.0005	10,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :			
		ordinary ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	6823	_Descrip	tion :		ce Shares (a apled Units)	s a component of
			No prefe sha	rence	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close	of precedir	ng month	20,000	,000,000	0.0005	10,000,000
Increase/(decrea	ase)	-		0		0
Balance at close	of the mon	th _	20,000	,000,000	0.0005	10,000,000

3. Other Classes of Shares

Stock code :	N/A	Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedi	ng month			
Increase/(decreas	se)	_		-	
Balance at close	of the mor	nth _			

Total authorised share capital at the end of the month (*HKD*): 20,000,000

II. Movements in Issued Share Stapled Units

	No. of Share S (1)	Stapled Units (2)	No. of other classes of securities
Balance at close of preceding month	7,571,742,334	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A
Balance at close of the month	7,571,742,334	<u>N/A</u>	N/A

III. Movements in Issued Share Capital

	No. of ordinary component of S Unit	Share Stapled	No. of preference shares (as a component of Share Stapled	No. of other classes of		
	(1)	(2)	Units)	shares		
Balance at close of preceding month	7,571,742,334	N/A	7,571,742,334	N/A		
Increase/ (decrease) during the month	0	N/A	0	N/A		
Balance at close of the month	7,571,742,334	N/A	7,571,742,334	N/A		

share stapledstapled units ofstapledunits optionissuer issued duringissuer wschemethe month pursuantissuerincluding EGMtheretothereto	new share ed units of
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including EGM thereto a	much may be
including EGM thereto a	d pursuant
	as at close of
approval date Movement during the month the	e month
(dd/mm/yyyy) and	
class of share	
stapled units	
issuable Granted Exercised Cancelled Lapsed	
1. 2011-2021	
Share Stapled	
Units Option	
Scheme	
(12/10/2011)	
share stapled	-
0 0 0 0 0	0
(Note 1)	
2 N/A	
<u>2. N/A</u>	
share stapled	
units	
(Note 1)	
<u>3. N/A</u>	
share stapled	
units	
(Note 1)	
Total A. (Share Stapled Units)0	
Total funds raised during the month from exercise	
of options (HKD) 0	

Share Stapled Units Options (under Share Stapled Units Option Schemes of the Issuer)

Warrants to Issue Share Staple	d Units of the I	ssuer which are	e to be Listed	k		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed) Class of share						
stapled units						
· · · · ·						
Subscription price						
(if applicable)		N				
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /)				· · · <u></u> ·		
(/ /) Stock code (if listed)						
Class of share						
stapled units issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed) Class of share						
stapled units						
Subcerintian price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A		1				
(/ /)						<u>.</u>
Stock code (if listed)						
Class of share stapled units						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B.	(Share Sta	pled Units)	N/A	<u>`</u>

No. of new No. of new Share s	Convertibles (i.e. Convertible	e into Share Staple	ed Units of the	e Issuer which a	are to be Listed	I)	
1. N/A		Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new share stapled units of issuer issued during the month pursuant	share stapled units of issuer which may be issued pursuant thereto as at close of the
Stock code (ff listed) Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 2. N/A		outstanding	monun	monun	monun		monar
Class of share	<u>1. N/A</u>						
Class of share							
Class of share							
Class of share							
(dd/mm/yyyy) (/ /) 2. N/A	Class of share stapled units issuable <i>(Note 1)</i> Subscription price EGM approval date						
2. N/A							
Stock code (ff listed)		(/ /)					
Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (1 / /) 3. N/A	2. N/A	—					
Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (1 / /) 3. N/A							
Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (1 / /) 3. N/A		—					
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Subscription price							
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(dd/mm/yyyy) (/ /) 3. N/A	EGM approval date						
3. N/A							
Stock code (if listed)		(/ /)					
Class of share stapled units issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 4. N/A 	<u>3. N/A</u>						
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4. N/A							
Stock code (if listed)	(dd/mm/yyyy)	(/ /)					
Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	<u>4. N/A</u>						
Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)							
Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)							
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)							
(if applicable) (dd/mm/yyyy)(/ / _)							
(dd/mm/yyyy) <u>(/ /)</u>							
		(/ /)					
		. , , , , , , , , , , , , , , , , , , ,	Total	C. (Share Sta	pled Units)	N/A	<u>\</u>

Any other Agreements or Arrangements to Issue Share Stapled Units		are to be Listed,
including Options (other than under Share Stapled Units Option Sch	emes)	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of share stapled units issuable:	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
share stapled units (Note 1)		
2. N/A		
share stapled units (Note 1)		
3. N/A		
share stapled units (Note 1)		
Total D. (Share Stapled Units)	N/A	
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	Type of Issue	In Issued Sha	re Stapled Units					No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Denumbers of			Class of share stapled units repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of share stapled units			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		
7.	Dedemation of			Class of share stapled units redeemed (Note 1)		<u>N/A</u>			
1.	Redemption of share stapled units			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

						No. of new share stapled units of issuer issued during the month pursuant	No. of new share stapled units of issuer which may be issued pursuant thereto as at
	Type of Issue					thereto	close of the month
			Class of share stapled units issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of share stapled units issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Share	Stapled L	Jnits	6) <u>N/A</u>	<u>-</u>

Total increase / (decrease) in Share Stapled Units during the month		
(i.e. Total of A to E):	(1)	0
	(2)	N/A
(These figures should be the same as the relevant figures under II Stapled Units").)	above ("Movements in Issued S	Share

Remarks (if any):
Submitted by: Bernadette M. Lomas
Title: <u>Group General Counsel and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.